

My Mudra Fincorp Limited

(Formerly Known as My Mudra Fincorp Private Limited)

Registered Office : 17A/45, 2nd Floor, WEA, Karol Bagh, New Delhi, Delhi - 110005

Email Id: info@mymudra.com, Phone No. - 011-47010500

CIN: L65191DL2013PLC257611

Statement of Un-audited Standalone Financials Results for the half year ended September 30, 2024

Particulars	(Amount in Rs. Lakhs except EPS)			
	Half year ended		Year ended	
	Sep 30, 2024 (Un-audited)	Mar 31, 2024 (Audited)	Sep 30, 2023 (Un-audited)	Mar 31, 2024 (Audited)
1. Revenue from Operations	3,373.88	3,900.44	3,206.80	7,107.24
2. Other Income	0.82	5.50	1.61	7.11
3. Total Income (1+2)	3,374.70	3,905.95	3,208.41	7,114.36
4. Expenditure				
(a) Employee Benefit Expenses	336.01	332.88	341.96	674.83
(b) Finance Cost	62.79	75.19	34.82	110.01
(c) Depreciation and Amortisation Expenses	38.08	35.06	25.73	60.79
(d) Other Expenses	2,551.15	2,813.44	2,542.28	5,355.72
5. Total Expenditure 4(a) to 4(d)	2,988.04	3,256.57	2,944.78	6,201.35
6. Profit / (Loss) before Exceptional & Extraordinary items & tax (3-5)	386.67	649.38	263.63	913.01
7. Exceptional Item				
8. Profit / (Loss) Before Tax (6-7)	386.67	649.38	263.63	913.01
9. Tax Expenses:				
(a) Tax Expense for Current Year	97.32	223.70	66.36	290.06
(b) Short / (Excess) Provision of Earlier Year	-	0.32	-	0.32
(c) Deferred Tax	2.54	-8.92	-11.04	-19.96
Net Current Tax Expenses:	99.86	215.11	55.32	270.42
10. Profit / (Loss) for the Year (8-9)	286.80	434.27	208.31	642.59
11. Paid-up Equity Capital (Face Value of Rs. 10/- each)	1,139.18	1.18	1.18	1.18
12. Reserve & Surplus	3,576.45	1,639.96	1,205.68	1,639.96
11. Earnings per equity shares (Face Value of Rs. 10 each)				
i. Basic	2.52	19.82	14.58	19.82
ii. Diluted	2.52	19.82	14.58	19.82

Notes to Un-audited Standalone Financial Results:

- The Unaudited Standalone Financial Results for the Half Year ended 30th September, 2024 were reviewed by the Audit Committee and approved by Board of Directors at their respective meetings held on November 14, 2024.
- The Company has a single reportable business segment. Hence, no separate information for segment wise disclosure is given in accordance with the requirements of Accounting Standard (AS) 17 - "Segment Reporting".
- These financial results have been prepared in accordance with Accounting Standards (AS) prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and in terms of the Regulation 33 of the SEBI (Listing Obligation and Disclosures Requirements) Regulations, 2015 ("Listing Regulations").
- During the period under review:
 - the Company came up with an Initial Public Offering of 30,24,000 Equity Shares of face value Rs. 10/- each at an issue price of Rs. 110/- per Equity Share (including share premium of Rs. 100/- per equity share). The Equity Shares of the Company were listed on National Stock Exchange of India Limited (NSE Emerge) w.e.f. September 12, 2024. The issue was made in accordance with applicable regulations and guidelines;
 - the Board of Directors in its meeting held on May 15, 2024 considered and approved the allotment of 83,55,846 equity shares as Bonus Issue against existing 11954 total equity shares as fully paid up in the Company, to the existing shareholders of the Company in the ratio of 699 equity shares for every 1 equity share held (i.e. in the ratio of 699:1 Shares); and
 - the Board of Directors in its meeting held on May 04, 2024 considered and approved the allotment of 126 Equity Shares, by way of preferential allotment, having face value of INR 10/- each at a premium of INR 7586.90/- per equity share.
- The figures of previous periods are regrouped/rearranged wherever necessary to make them comparable with the current periods' figures.

For My Mudra Fincorp Limited

VAIBHAV Digitally signed
by VAIBHAV
KULSHRESTHA
Date: 2024.11.14
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Vaibhav Kulshrestha
Managing Director
DIN: 06979149
Place: Delhi
Date: 14-11-2024

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CIN: L65191DL2013PLC257611

Statement of Un-audited Standalone Assets & Liabilities as on September 30, 2024

Particulars	(Amount in Rs. Lakhs)	
	Half year ended	Year ended
	Sep 30, 2024	Mar 31, 2024
	(Un-audited)	(Audited)
(A) Equity and Liabilities		
1. Shareholder's Funds		
(a) Share Capital	1,139.18	1.18
(b) Reserve & Surplus	3,576.45	1,639.96
	4,715.63	1,641.14
2. Non Current Liabilities		
(a) Long Term Borrowings	147.49	303.11
(b) Deffered Tax Liabilities (Net)	-	-
(c) Long Term Provisions	12.29	10.62
	159.77	313.73
3. Current Liabilities		
(a) Short Term Borrowings	169.42	661.30
(b) Trade Payable		
(i) Payable to Msme	6.33	5.74
(ii) Payable to Others	10.81	18.00
(c) Other Current Liabilities	59.83	90.91
(d) Short Term Provisions	107.01	296.91
	353.39	1,072.85
Total	5,228.80	3,027.73
(B) Assets		
1. Non Current Assets		
(a) Property Plant & Equipment and Intangibale Assets		
(i) Tangible Assets	213.59	200.17
(ii) Intangible Assets	0.29	0.19
(iii) Intangible Assets under Development	511.55	362.37
	725.43	562.74
(b) Deffered Tax Assets (Net)	15.37	17.91
(c) Long Term Loan and Advances	364.11	350.11
	379.47	368.01
2. Current assets		
(a) Current Investments	26.17	25.49
(b) Trade Receivables	1,385.07	1,275.29
(c) Cash & Cash Equivalents	2,037.76	193.06
(d) Short Term Loans & Advances	672.19	601.08
(e) Other Current Assets	2.71	2.05
	4,123.89	2,096.98
Total	5,228.80	3,027.73

For My Mudra Fincorp Limited

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Vaibhav Kulshrestha

Managing Director

DIN: 06979149

Place: Delhi

Date: 14-11-2024

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Standalone of Un-audited Cash Flow Statement for the period ended September 30, 2024

Particulars	(Amount in Rs. Lakhs)	
	Half year ended	Year ended
	Sep 30, 2024	Mar 31, 2024
	(Un-audited)	(Audited)
A) Cash Flow From Operating Activities :		
Net Profit before tax	386.67	913.01
Adjustment for :		
Depreciation	38.08	60.79
Interest Paid	62.02	98.09
Provision of Gratuity	4.50	7.88
Profit on sale of Motor car	-	-
Operating profit before working capital changes	491.27	1,079.77
Changes in Working Capital		
(Increase)/Decrease in Trade Receivables	-109.78	-573.65
(Increase)/Decrease in Short Term Loans & Advances	-71.11	-313.74
Increase/(Decrease) in Trade Payables	-6.59	-15.65
Increase/(Decrease) in Other Current Liabilities	-31.09	31.42
(Increase)/Decrease in Other Current Assets	-0.66	-1.36
Increase/(Decrease) in Short Term & Long Term Provisions	-	9.59
Cash generated from operations	272.05	216.37
Less:- Income Taxes paid	-290.06	-156.57
Net cash flow from operating activities	A -18.01	59.81
B) Cash Flow From Investing Activities :		
Purchase of Fixed Assets including of CWIP	-200.78	-392.77
Sale of Fixed Assets including of CWIP	-	-
Long term Investment made/Sold during the year	-0.68	-25.49
Increase/(Decrease) in Long Term Loans and Advances	-14.00	-17.16
Net cash flow from investing activities	B -215.45	-435.42
C) Cash Flow From Financing Activities :		
Proceeds from Issue of Share Capital	302.41	-
Increase/(Decrease) in Short Term Borrowings	-491.88	430.41
Increase/(Decrease) in Long Term Borrowings	-155.62	162.91
Receipt of Share Premium	2,485.27	-
Interest Paid	-62.02	-98.09
Net cash flow from financing activities	C 2,078.16	495.23
Net Increase/(Decrease) In Cash & Cash Equivalents	(A+B+C) 1,844.69	119.61
Cash equivalents at the begining of the year	193.06	73.45
Cash equivalents at the end of the year	2,037.76	193.06

For My Mudra Fincorp Limited

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Vaibhav Kulshrestha

Managing Director

DIN: 06979149

Place: Delhi

Date: 14-11-2024



Independent Auditors' Limited Review Report on Un-audited Standalone Financial Results of My Mudra Fincorp Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).

To,
The Board of Directors
My Mudra Fincorp Limited
17A/45, 2nd Floor, wea, Karol Bagh,
New Delhi – 110005

Dear Sir/Madam,

LIMITED REVIEW REPORT

We have reviewed the accompanying statement of un-audited financial results of My Mudra Fincorp Limited ('Company') (CIN: L65191DL2013PLC257611) for the half year ended September 30, 2024, having submitted by the Company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').

This statement which is the responsibility of the Company's Management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Accounting Standard 25 "Interim Financial Reporting" (AS 25), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the financial Statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in the applicable Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations (as amended) including the manner in which it is to be disclosed, or that it contains and material misstatement.

For M/s Sangita Gupta & Associates
Chartered Accountants
Firm Registration No.: 023808N

SANGITA
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GUPTA

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Date: 2024.11.14
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CA Sangita Kumari Gupta
Partner
Membership No.: 518358
UDIN: 24518358BKBWEP4307

Date: Delhi
Place: 14-11-2024